

ACG Capital Connection® Application

Monday, 6 November 2017 | 6:00 – 7:30 p.m.

ACG Capital Connection is a 90-minute networking event held on Monday, 6 November 2017 at the Hilton London Bankside as part of the EuroGrowth conference.

Please review the eligibility criteria available at www.eurogrowth.org and on page 2 of the application prior to registering for this event.

SECTION I: FIRM (Company name will be published exactly as shown)

Company Name _____
 Address _____
 City _____ State/Country _____ Zip/Postal Code _____
 Country _____ Company Website _____

SECTION II: DELEGATE INFORMATION (The main delegate for all ACG Capital Connection information)

Prefix Mr. _____ Mrs. _____ Ms. _____
 First Name (as will appear on badge) _____ Last Name _____
 Job Title _____ Firm/Company _____
 Address _____ City _____
 State/Country _____ Zip/Postal Code _____ Country _____
 Phone _____ Mobile Phone _____ Delegate Email Address _____
 Administrative Assistant Email _____ Administrative Assistant Phone _____

Please check if you are interested in more information regarding the EuroGrowth 2016 Golf Outing on Wednesday, 19 October 2016.
 (additional payment required.)

SECTION III: PROFESSIONAL CLASSIFICATION

Please indicate the one classification that most closely matches your profession:

- Corporate Counsel
- Corporate Development (VP Corporate Development, VP Strategic Acquisitions)
- Corporate Finance (Chief Financial Officer, Treasurer, Controller, etc.)
- Corporate Management (Chairman, CEO, Owner, etc.)
- Equity Group
- Hedge Fund
- Lender
- Limited Partner
- Investment Banker
- Adviser – Accountant
- Adviser – Attorney
- Adviser - Other
- Other

SECTION IV: PAYMENT (Please note the ACG Capital Connection Cancellation Policy described below)**ACG Capital Connection Individual Registration** (£649,00 + 20% VAT) **£778,80**

- Includes one (1) general delegate registration
- ACG Capital Connection section at Opening Reception on Monday, 6 November 2017 and all EuroGrowth events 6 – 7 November.

Total Amount Enclosed/Authorized € _____**Method of Payment**
 Visa

 MasterCard/Eurocard

 AMEX

 BACS

Credit Card # _____ Exp. Date _____ Security Code _____

Billing Address _____

Signature _____ Date _____

Please print the form and e-mail to events@acg.org. You will not be considered a registered delegate until full payment is received.If paying by BACS, please contact events@acg.org. BACS payments must be received by 16 October 2017.**Eligible Participants**

ACG reserves the right to exercise its sole discretion in acceptance or refusal of applications. To host a table during ACG Capital Connection, a firm must fit one of the following criteria:

- Providers of equity and mezzanine capital who are directly involved in the purchase of equity or junior equity of corporations for their own account, with their own funds, as their primary mandate; or
- Corporate or strategic acquirers who acquire companies for their own account; or
- Family offices seeking to make direct equity investments in private companies, with at least one current private equity holding

Disclaimer

It is understood that this application will become a binding contract upon acceptance by ACG, and incorporated into this contract are the attached terms, conditions, rules and regulations. Please sign and return the contract in its entirety. Contract will not be processed without full payment.

ACG plans to take photographs at EuroGrowth and reproduce them in ACG educational, news or promotional material, whether in print, electronic or other media, including the ACG website. By participating in EuroGrowth, you grant ACG the right to use your name, image and biography for such purposes. All postings become the property of ACG. Posting may be displayed, distributed or used by ACG for any purpose.

Cancellation PolicyACG must receive all cancellations in writing via e-mail at events@acg.org. Cancellations received on or before (Midnight GMT) 6 October 2017 will be refunded in full. No refunds will be granted after 6 October 2017, including retroactive refunds for new ACG memberships or renewals processed after 6 October 2017. Please contact us directly to request a refund.

ACG CAPITAL CONNECTION RULES AND REGULATIONS

The application for participating in the Association for Corporate Growth (ACG) Capital Connection is subject to the approval of ACG. The association reserves the right to refuse applications or to cancel any exhibit before or during the conference period that does not meet the required standards. Upon acceptance of the application, the firm shall be bound by the rules and regulations set forth herein, by the rules and regulations of the Hilton London Bankside and by such amendments or additional rules and regulations, which may be established by ACG or by the Hotel.

1. Contract for Space This contract for space, the formal notice of table assignment by ACG and/or its agents acting as Management of Exposition, and payment in full of rental charges for floor space constitutes a contract for the right to use the same. This contract should be filed promptly with ACG, acting through its officers, agents or employees as Management of the Conference.

ACG reserves the right to exercise its sole discretion in acceptance or refusal of applications. If an application is not accepted by ACG, all money will be returned to the applicant.

2. Space rental and payment Contract must be accompanied by full payment. Space in the exhibition is limited and will be allocated on a first-come, first-served basis. ACG will maintain a waiting list once all of the space is filled. Companies will be notified by ACG if they are placed on the waitlist and if space is made available companies will be contacted based on when their contract was received by ACG.

3. Installation, Storage and Removal Installation may begin Monday, 6 November 2017 at 17:30. Participating firms are responsible for shipping and delivering any display materials to your table.

Dismantling begins Monday, 6 November 2017 at 19:30 and must be completed by 20:00. No company shall have the right, prior to the closing of the event, to pack or remove articles on display without the permission of the conference manager.

Please note that ACG reserves the right, with no liability for damage, spoilage or loss to dismantle, dispose, store, and clear from the premises any material goods, property or merchandise of any company that has failed to comply with the above requirements. Such work will be done at the sole expense of the company. Any materials left after the show will be discarded.

4. Use of Space No company shall assign, sublet or share the space allotted with another company or individual without the knowledge and consent of ACG. Each company is charged with knowledge of any compliance with all laws, ordinances, and regulations pertaining to health, fire prevention, and public safety.

5. Display Dimensions ACG will provide all companies with a cocktail-height table and a company identification sign. No signs, booth constructions, apparatus, equipment, lighting fixtures, etc., will be permitted without approval of the ACG Conference Manager. All displays must be confined to the limits of their respective space and all materials must conform to local building, electrical and fire department codes and regulations.

6. Liability, Insurance and Security ACG and its directors, officers, employees, agents, representatives and successors shall not be liable for, and are hereby released from, any claims, liabilities, losses, damages, costs or expenses relating to or arising out of any injury to any personnel of exhibitor or to any other person or any loss of or damage to any property of exhibitor or any other property where such injury, loss or damage is incident to, arises out of or is in any way connected with the exhibitor's participation in ACG EuroGrowth, and the exhibitor shall be responsible for any such injury, loss or damage or any expenses relating thereto, and the exhibitor hereby agrees to protect, indemnify, hold harmless and defend ACG and its directors, officers, employees, agents, representatives and successors against all such claims, liabilities, losses, damages, costs and expenses, including reasonable attorney's fees and costs of litigation; provided that the foregoing shall not apply to injury, loss or damage caused by or resulting from the sole negligence of ACG and its directors, officers, employees, agents, representatives and successors. In addition to the foregoing, the exhibitor agrees that it will make no claim of any kind against ACG and its directors, officers, employees, agents, representatives and successors for any injury, loss, cost or damage of any nature or character whatsoever, including without limiting the foregoing, any claim for damage to the exhibitor's business by reason of the failure to hold the conference or to provide space for any exhibit or the removal of the exhibit, or for any action of ACG and its directors, officers, employees, agents, representatives and successors in relation to the exhibit, the exhibitor or the conference.

7. Care of the Building and Equipment Participants and their agents shall not damage or deface the walls, floors, or any part of the ballroom, booth, materials, or equipment of another company or the Hilton London Bankside. If such damage appears, the company causing such is liable to the owner of the property so damaged.

8. Food and Beverage Service No company may provide food and beverage at their display space without permission from the ACG Conference Manager and all arrangements must be made through the Hilton London Bankside.

9. Participant's Authorized Representatives Admission to the ACG Capital Connection will be by badge only. Identification badges are not transferable. The firm shall have an authorized representative present at the event throughout the conference. Any firm lending badges to or bringing unauthorized persons into the conference is subject to immediate removal from the conference, and the firm and such unauthorized persons may be barred from further participation in the conference and attendance at future conferences.

10. Social Functions/Special Events To protect the integrity of the corporate sponsorship program at ACG EuroGrowth, ACG policy prohibits any attendee, participant or industry representative from sponsoring or conducting any breakfast, luncheon, dinner, reception, party, sports event or tournament, product demonstration, material distribution or other function or event at any time 24 hours prior and during the conference for attendees or those who have been invited to attend the conference, without ACG's express written approval. This policy applies to functions or events held at the conference site, as well as to off-site functions or events in the same metropolitan area. Individuals and companies who violate this policy are subject to immediate termination of their right to attend the conference and/or act as exhibitors, without any refund of their conference registration or exhibitor fees.

11. Conference Postponement or Cancellations ACG in its discretion shall have the right to postpone or cancel the conference and shall be liable in no way to the participant for losses resulting from such delay or cancellation. ACG will not be liable for fulfillment of this contract as to the delivery of space if non-delivery is due to any of the following causes: By reason of the facility being damaged or destroyed by fire, act of God, public enemy, war or insurrections, strikes, the authority of the law, or for any cause beyond ACG's control. It will, however, in the event of its not being able to hold an exhibition for any of the above named reasons, reimburse participant for the amount already paid for space.

12. Amendments Any and all matters and questions not specifically covered by the preceding regulations shall be subject to the decision of ACG. These rules and regulations shall be binding on exhibitors equally with the foregoing conditions. Firms shall be notified in writing of any amendments.