To help you make the most of ACG Capital Connection, here are a few networking tips:

• Take a look at the EuroGrowth ACG Capital Connection Exhibitor Profile Guide, containing detailed information provided by PitchBook on each of the participating firms.

• With this information in mind, stop by all of the tables, introduce yourself, exchange business cards and discuss mutually beneficial opportunities. Remember, you are cultivating future deal relationships.

• Feel free to sit down in any of the convenient lounge seating areas to hold impromptu meetings.

• It’s a lot to fit in, but you’ll be surprised by how efficient and effective these two hours will be.

This is the premier venue for firms to network with middle-market dealmakers from all over the world. During the two-hour ACG Capital Connection® reception, all participating private equity groups and debt providers will have a dedicated table to promote their funds and portfolio companies, as well as to discuss deal flow opportunities with EuroGrowth delegates.
3P Equity Partners is a private equity firm which makes investments in mid-market organizations primarily involved in manufacturing and B2B distribution. The firm makes long-term investments in companies with $3M-$10M in EBITDA. The firm currently operates in the U.S. and Eastern Europe region.

### General Firm Statistics

- **Investor type:** PE/Buyout
- **Year founded:** 2012
- **Total private equity investments:** 7
- **Active private equity investments:** 7
- **No. of investment professionals:** 2

### Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>C&amp;G Electrical</td>
<td>PE Growth/Expansion</td>
<td>Jun-2013</td>
</tr>
<tr>
<td>Van-Am Tool &amp; Engineering</td>
<td>Buyout/LBO</td>
<td>Dec-2012</td>
</tr>
<tr>
<td>Polymer</td>
<td>PE Growth/Expansion</td>
<td></td>
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<tr>
<td>EPK Teknika</td>
<td>PE Growth/Expansion</td>
<td></td>
</tr>
<tr>
<td>Ukrteknika</td>
<td>PE Growth/Expansion</td>
<td></td>
</tr>
</tbody>
</table>

### All Investments by Industry

- **Business Products and Services (B2B):** 78%
- **Consumer Products and Services (B2C):** 11%
- **Energy:** 11%

### Contact

- **3P Equity Partners**
- 1901 S. Bascom Ave.
- Suite 1060
- Campbell, CA 95008
- United States
- (408) 203-5067

### Primary Contact

- Michael Fishman
- Senior Associate
- (408) 203-5067
- michaelf@3pequity.com
Bank of America Business Capital provides commercial finance solutions including equipment financing and leasing and secured lending. The firm provides secured loans and asset-based financing of $5 million or more for working capital, acquisitions, expansions, turnarounds and debt restructurings. The company’s products and services include high yield debt, private placements, asset securitization, mezzanine financing, loan syndication, and mergers and acquisitions advisory services. The firm also provides a monthly e-newsletter called CapitalEyes.

General Firm Statistics

Investor type: PE/Buyout
Total debt financings: 63

Recent Debt Financings

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Waterford Wedgwood (United Kingdom and Irish Businesses)</td>
<td>Debt Financing</td>
<td>Jan-2013</td>
</tr>
<tr>
<td>Monitor Group</td>
<td>Debt Financing</td>
<td>Oct-2011</td>
</tr>
<tr>
<td>D&amp;W Fine Pack</td>
<td>Debt Financing</td>
<td>Feb-2010</td>
</tr>
<tr>
<td>Waterford Wedgwood (United Kingdom and Irish Businesses)</td>
<td>Debt Financing</td>
<td>Mar-2009</td>
</tr>
<tr>
<td>American Achievement</td>
<td>Debt Financing</td>
<td>Dec-2008</td>
</tr>
</tbody>
</table>

All Debt Financings by Industry*

- Consumer Products and Services (B2C): 67%
- Financial Services: 33%

* Since 2010

Contact

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London EC1A 1HQ
United Kingdom
+44 (0)20 7996 4546

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Business Capital
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jeremy.harrison@baml.com
Deerpath Capital Management makes privately negotiated investments in the debt and equity of lower middle-market companies and seeks to provide value-added financing with speed, flexibility and skills with complex financial transactions. The firm prefers to invest in senior secured loans, but will consider other forms of investment on an opportunistic basis. Deerpath applies a private equity approach to credit investments, with a specialty focus in key industry sectors (communications, energy/natural resources and healthcare) as well as general capabilities across a broad range of manufacturing and services industries. Deerpath has offices in New York, Florida and Texas and employs 14 professionals.

General Firm Statistics

- **Investor type:** Debt & Minority Equity
- **Year founded:** 2007
- **No. of investment professionals:** 5

### Investment Mix by Dollar Invested

- **Energy/Industrial/Manufacturing:** 30%
- **Services/Distribution:** 21%
- **Telecom/Media/Technology:** 33%
- **Consumer Products/Retail:** 11%
- **Health Care:** 5%

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New York, NY 10174
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Primary Contact

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Vice President
1 (646) 786-1018
thasan@deerpathcapital.com
ECI Partners

ECI is a U.K. private investment firm focused on ambitious management teams in growth companies valued between £10 million and £150 million, helping them to maximize their potential. The firm invests in management buyouts, buyins and development capital deals of growth companies across its key sectors, and is comfortable taking majority or minority equity positions. Sectors in which the firm invests include consumer, technology, media and telecom (TMT), industrial and business services.

General Firm Statistics

- **Investor type:** PE/Buyout
- **Year founded:** 1976
- **Assets under management:** $1.4 billion
- **Total private equity investments:** 17
- **Active private equity investments:** 7
- **No. of investment professionals:** 25

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
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<tbody>
<tr>
<td>Bibby Consulting &amp;</td>
<td>Buyout/LBO (Add-on)</td>
<td>Aug-2013</td>
</tr>
<tr>
<td>Support</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Amber Travel</td>
<td>Buyout/LBO (Secondary)</td>
<td>Apr-2013</td>
</tr>
<tr>
<td>Citation</td>
<td>Buyout/LBO (MBI)</td>
<td>Jan-2013</td>
</tr>
<tr>
<td>Adaco</td>
<td>Buyout/LBO (MBO)</td>
<td>Sep-2012</td>
</tr>
<tr>
<td>CarTrawler</td>
<td>Buyout/LBO</td>
<td>May-2011</td>
</tr>
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</table>

Most Recent Closed Fund

<table>
<thead>
<tr>
<th>Name</th>
<th>Vintage</th>
<th>Type</th>
<th>Size ($M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ECI 9</td>
<td></td>
<td>Buyout</td>
<td>650</td>
</tr>
</tbody>
</table>

All Investments by Industry

- **Information Technology:** 22%
- **Business Products and Services (B2B):** 26%
- **Healthcare:** 13%
- **Consumer Products and Services (B2C):** 39%
HPE Growth Capital is an investment firm focusing on growth-stage investments in small and mid-market technology companies in the Benelux and Germany using equity only. HPE aims to create value in its portfolio companies through internationalization, expansion of sales and marketing, operational excellence and buy-and-build. HPE aims to invest responsibly and strives for transparency towards all its stakeholders.

General Firm Statistics

- **Investor type:** Growth/Expansion
- **Year founded:** 2008
- **Assets under management:** $208 million
- **Total private equity investments:** 5
- **Active private equity investments:** 4
- **No. of investment professionals:** 7

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cotesa</td>
<td>PE Growth/Expansion</td>
<td>Jun-2012</td>
</tr>
<tr>
<td>Hess GMbH</td>
<td>PE Growth/Expansion</td>
<td>Nov-2011</td>
</tr>
<tr>
<td>Synova</td>
<td>PE Growth/Expansion</td>
<td>Sep-2011</td>
</tr>
<tr>
<td>SFC Energy</td>
<td>Secondary Transaction - Private</td>
<td>Jan-2011</td>
</tr>
<tr>
<td>Airborne International</td>
<td>PE Growth/Expansion</td>
<td>Aug-2010</td>
</tr>
</tbody>
</table>

Most Recent Closed Fund

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Size (SM)</th>
</tr>
</thead>
<tbody>
<tr>
<td>HPE PRO Institutional Fund</td>
<td>Buyout</td>
<td>224</td>
</tr>
</tbody>
</table>

All Investments by Industry

- Business Products and Services (B2B): 67%
- Consumer Products and Services (B2C): 16%
- Energy: 17%

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hvanierland@hpegrowthcapital.com
JZ International

JZ International is a London-based industrial holding investment group specializing in investing and growing small-to-medium-sized businesses in partnership with founders and entrepreneurs. The firm primarily seeks to invest in all service sectors across Europe. The company invests in businesses that are typically well-established, strongly managed and consistently profitable, with a solid market position and which show good growth prospects.

General Firm Statistics

Investor type: PE/Buyout
Year founded: 1999
Total private equity investments: 31
Active private equity investments: 18
No. of investment professionals: 9

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Winn Solicitors</td>
<td>Buyout/LBO (MBO)</td>
<td>Sep-2013</td>
</tr>
<tr>
<td>Oneworld Packaging</td>
<td>Joint Venture</td>
<td>Apr-2013</td>
</tr>
<tr>
<td>GESTIÓN EXTERNA</td>
<td>PE Growth/Expansion</td>
<td>Dec-2012</td>
</tr>
<tr>
<td>Oro Direct Inversión</td>
<td>Buyout/LBO</td>
<td>Apr-2012</td>
</tr>
<tr>
<td>Corredores Técnicos de Seguros</td>
<td>Buyout/LBO (Add-on)</td>
<td>Jul-2011</td>
</tr>
</tbody>
</table>

All Investments by Industry

- Financial Services: 44%
- Business Products and Services (B2B): 36%
- Information Technology: 11%
- Materials and Resources: 2%
- Consumer Products and Services (B2C): 5%
- Healthcare: 2%

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Primary Contact

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torben@jzi.co.uk
Levant Capital

Levant Capital is an independent, management-owned investment firm focused on acquiring control or near-control equity stakes in middle market companies with growth opportunities in the Middle East, Turkey, and North Africa. Established in 2006, the firm is based in Dubai and manages several investment vehicles that count regional and international institutions and leading GCC family offices as investors.

The firm is registered in the Dubai International Finance Center (DIFC) and is authorized and regulated by the Dubai Financial Services Authority. Levant Capital has led investments in excess of $250 million since inception and is currently investing through its second fund, Levant Capital Partners II, which had a first closing in Q1 2013 and is targeting commitments of $250 million.

General Firm Statistics

Investor type: PE/Buyout
Year founded: 2006
Total private equity investments: 4
Active private equity investments: 3
No. of investment professionals: 6

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Al Raya For Foodstuff</td>
<td>Buyout/LBO</td>
<td>Feb-2012</td>
</tr>
<tr>
<td>APR Energy</td>
<td>Mezzanine debt</td>
<td>Jan-2010</td>
</tr>
<tr>
<td>APR Energy</td>
<td>PE Growth/Expansion</td>
<td>Mar-2009</td>
</tr>
<tr>
<td>Modern Emirates Heavy Cranes</td>
<td>Buyout/LBO</td>
<td>Nov-2007</td>
</tr>
<tr>
<td>Ata Invest</td>
<td>PE Growth/Expansion</td>
<td>May-2007</td>
</tr>
</tbody>
</table>

All Investments by Industry

- Financial Services: 25%
- Business Products and Services (B2B): 34%
- Retail: 25%
- Energy: 25%

Contact

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Primary Contact:
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Partner
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nicolas.murat@levantcapital.com
Levine Leichtman Capital Partners

Levine Leichtman Capital Partners is a private equity firm which invests in middle-market companies located in the United States. The firm has a proven business philosophy of investing alongside entrepreneurs who believe in their company’s growth and want substantial equity ownership. LLCP typically invests in the lower middle market, but will also invest in emerging companies with revenues below $25 million.

General Firm Statistics

Investor type: PE/Buyout
Year founded: 1984
Assets under management: $6 billion
Total private equity investments: 44
Active private equity investments: 25
No. of investment professionals: 28

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>SFERRA Linens</td>
<td>PE Growth/Expansion</td>
<td>Aug-2013</td>
</tr>
<tr>
<td>Champion Manufacturing</td>
<td>Buyout/LBO (MBO)</td>
<td>Aug-2013</td>
</tr>
<tr>
<td>Senior Helpers</td>
<td>Buyout/LBO (MBO)</td>
<td>Oct-2012</td>
</tr>
<tr>
<td>Mander Portman Woodward</td>
<td>Buyout/LBO (MBO)</td>
<td>Jul-2012</td>
</tr>
<tr>
<td>DRI</td>
<td>Buyout/LBO (Add-on)</td>
<td>Jul-2012</td>
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</table>

Most Recent Closed Fund

<table>
<thead>
<tr>
<th>Name</th>
<th>Vintage</th>
<th>Type</th>
<th>Size (SM)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Levine Leichtman Capital Partners</td>
<td>2011</td>
<td>Restructuring - Distressed Debt</td>
<td>170</td>
</tr>
<tr>
<td>Deep Value Fund II</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

All Investments by Industry*

- Business Products and Services (B2B): 29%
- Consumer Products and Services (B2C): 46%
- Healthcare: 21%
- Financial Services: 4%

*Since 2010

Contact

33 St. James's Square
London SW1Y 4JS
United Kingdom
0 (207) 166 6420

Primary Contact:

Stuart Robinson
Managing Director
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United Kingdom
0 (207) 166 6420
Lloyds Banking Group is a financial services company with more than 30 million customers in the U.K. The firm operates multiple finance brands, including Lloyds TSB, Halifax, Bank of Scotland and Scottish Widows. The firm is focused on retail and commercial financial services, including retail banking, UK private banking, international banking, commercial banking, insurance investments & pensions and investment management.

### General Firm Statistics

<table>
<thead>
<tr>
<th>Investor type:</th>
<th>PE/Buyout</th>
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<tr>
<td>Year founded:</td>
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<tr>
<td>Total private equity investments:</td>
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### Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
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</thead>
<tbody>
<tr>
<td>CALA Group</td>
<td>PE Growth/Expansion</td>
<td>Jan-2012</td>
</tr>
<tr>
<td>Mathiesons Bakery</td>
<td>Buyout/LBO (Secondary)</td>
<td>May-2010</td>
</tr>
<tr>
<td>Ultralase Group</td>
<td>Debt Conversion</td>
<td>Mar-2010</td>
</tr>
<tr>
<td>David Lloyd</td>
<td>Buyout/LBO</td>
<td>Jan-2007</td>
</tr>
<tr>
<td>The Quartermile Site</td>
<td>Buyout/LBO</td>
<td>Jan-2005</td>
</tr>
</tbody>
</table>

### All Investments by Industry

- **Business Products and Services (B2B)**: 33%
- **Consumer Products and Services (B2C)**: 50%
- **Healthcare**: 17%

---

**Contact**

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**Primary Contact:**  
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Director, Acquisition Finance  
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Jeremy.Perl@lloydsbanking.com
Oakley Capital Private Equity is a mid-market private equity fund with €288m of committed capital in its first fund. Oakley is now deploying capital from its second fund for investment in the UK and Western Europe. The firm typically invests in sectors that are growing or where consolidation is taking place. Oakley’s sector interests tend towards more asset/capex light and scalable sectors. Within their core sector interests Oakley invests in both performing and under-performing companies, supporting buy and build strategies or rapid growth, or businesses undergoing significant operational or strategic change.

General Firm Statistics

- **Investor type:** PE/Buyout
- **Year founded:** 2007
- **Assets under management:** €288 million
- **Total private equity investments:** 11
- **Active private equity investments:** 8
- **No. of investment professionals:** 11

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reddam Schools</td>
<td>Buyout/LBO</td>
<td>Jul-2013</td>
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<tr>
<td>Daisy Datacentres</td>
<td>Buyout/LBO (Add-on)</td>
<td>Feb-2013</td>
</tr>
<tr>
<td>Internet24</td>
<td>Buyout/LBO (Add-on)</td>
<td>Jul-2013</td>
</tr>
<tr>
<td>Time Out Chicago</td>
<td>Buyout/LBO (Add-on)</td>
<td>Apr-2013</td>
</tr>
<tr>
<td>Intergenia</td>
<td>Buyout/LBO</td>
<td>Dec-2011</td>
</tr>
<tr>
<td>TimeOut New York</td>
<td>Buyout/LBO</td>
<td>May-2011</td>
</tr>
<tr>
<td>Emesa</td>
<td>Buyout/LBO</td>
<td>March 2011</td>
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</table>

Most Recent Closed Fund

<table>
<thead>
<tr>
<th>Name</th>
<th>Vintage</th>
<th>Type</th>
<th>Size (SM)</th>
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</thead>
<tbody>
<tr>
<td>Oakley Capital Private Equity L.P.</td>
<td>2007</td>
<td>Buyout</td>
<td>392</td>
</tr>
</tbody>
</table>

All Investments by Industry

- **Information Technology:** 46%
- **Consumer Products and Services (B2C):** 46%
- **Business Products and Services (B2B):** 8%

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Primary Contact:

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Managing Director
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del.huse@oakleycapital.com
Omada Capital

Omada Capital is an independent investment manager and family-office services provider specializing in private equity, debt finance and asset management. Omada engineers integrated financing solutions buttressed by intellectual rigor, and – where required – operational expertise. The firm's senior team have experience of the international capital markets, with complementary skills covering equity and debt capital. They selectively co-invest alongside sponsor clients in entrepreneurial and family-owned businesses and are also focused on developing their growing customized lending business.

General Firm Statistics 2013

Investor type: Investment Management Firm

Securities-Backed Lending

Omada has provided over £75 million of loans in H2 2103; e.g.
- US$ 15 million loan secured against Hong Kong listed shares
- GB£ 5 million loan secured against AIM listed shares
- US$ 13 million loan secured against basket of non-investment grade bonds

Funds

Omikron Tech Finance Fund

Omada manages the Omikron Tech Finance Fund which provides senior secured debt to consumer finance entities that adhere to stringent ethical standards of lending and have a strong technology platform to greatly reduce distribution costs.

Principal Investments

Acquisition and re-structuring of Fairfax Investment Management Limited
Acquisition and re-structuring of German automotive parts manufacturer

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s.shoraka@omadacapital.com

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Mob: +44 (0) 7770 322428
p.hellman@omadacapital.com
PNC BUSINESS CREDIT

PNC Business Credit is one the leading secured lenders in the United States with more than $27Bn of commitments under its management. In the past 2 years, we have completed more than 400 financings for new clients and, last year alone, closed 208 transactions representing $6bn in commitments - about 60% of which consisted of private equity backed transactions.

In the UK, our highly experienced team has a proven track record of delivering bespoke Asset Based Lending facilities to a wide variety of UK businesses whose borrowing needs exceed £5 million. With over 35 deals concluded in the last 2 years representing in excess of £0.5Bn in commitments we support both private equity and privately owned companies across a wide range of sectors including Food and Beverage, Manufacturing, Recycling, Distribution, Services, Aerospace, FMCG and Equipment Hire.

General Firm Statistics

Funding Needs: Acquisition, MBO/MBI, Growth, Restructuring, Refinance, Recapitalisation

Founded: 15+ years ago
Assets Under Management: $27 billion +
No. of Clients: 1000+
Active Private Equity Investments: 300+
No. Of Investment Professionals: 100+

Selected UK Portfolio Companies

PNC Business Credit has provided Asset Based Lending alongside many private equity firms, including:

- NBGI Private Equity
- H2 Private Equity
- Rutland Partners
- ACON Investments
- Palatine Private Equity
- CorpAcq
- RJD Partners
- Wellspring Capital Management

- Sun European Partners
- Watermill Group
- Edgewater Funds
- Piper Private Equity
- MVM Private Equity
- Endless

Recently Funded UK Transactions

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Swift Technical Group</td>
<td>Acquisition</td>
<td>Oct-2013</td>
</tr>
<tr>
<td>Mather &amp; Stuart</td>
<td>Acquisition</td>
<td>Oct-2013</td>
</tr>
<tr>
<td>Eurocell</td>
<td>Acquisition</td>
<td>Sept-2013</td>
</tr>
<tr>
<td>Adlington Welding Services</td>
<td>Acquisition</td>
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<td>ISG Technologies</td>
<td>Refinance</td>
<td>Aug-2013</td>
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<tr>
<td>Buoyant Holdings</td>
<td>MBO</td>
<td>Jul-2013</td>
</tr>
<tr>
<td>Quattro Plant</td>
<td>MBO</td>
<td>Jul-2013</td>
</tr>
</tbody>
</table>

Contact

5th Floor, 72 Cannon Street
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Managing Director
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Graham Barber
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The Riverside Company

The Riverside Company is a global private equity firm focused on acquiring growing enterprises valued at up to $250 million (€200 million in Europe). The firm partners with strong management teams and enhances its investments through acquisitions and organic growth. Since its founding in 1988, Riverside has invested in more than 300 transactions with a total enterprise value of more than $5 billion/€4 billion. The firm’s portfolio in North America, Europe and the Asia Pacific region includes more than 75 companies.

General Firm Statistics

<table>
<thead>
<tr>
<th>Investor type:</th>
<th>PE/Buyout</th>
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</thead>
<tbody>
<tr>
<td>Year founded:</td>
<td>1988</td>
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<tr>
<td>Assets under management:</td>
<td>$4.2 billion</td>
</tr>
<tr>
<td>Total private equity investments:</td>
<td>316 as of 2Q13</td>
</tr>
<tr>
<td>Active private equity investments:</td>
<td>77</td>
</tr>
<tr>
<td>No. of investment professionals:</td>
<td>130+</td>
</tr>
</tbody>
</table>

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>BankersEdge</td>
<td>Buyout/LBO (RMCF)</td>
<td>Sept-2013</td>
</tr>
<tr>
<td>The Kyjen Company</td>
<td>Buyout/LBO (RMCF)</td>
<td>Sept-2013</td>
</tr>
<tr>
<td>Rutland Plastics, Inc.</td>
<td>Buyout/LBO (RCAF)</td>
<td>Sept-2013</td>
</tr>
<tr>
<td>Capol</td>
<td>Exit (REF)</td>
<td>Aug-2013</td>
</tr>
<tr>
<td>iMech</td>
<td>Buyout/LBO (RCAF)</td>
<td>Aug-2013</td>
</tr>
<tr>
<td>Blue Microphone</td>
<td>Buyout/LBO (RMCF)</td>
<td>Jul-2013</td>
</tr>
<tr>
<td>Simcro</td>
<td>Buyout/LBO (RAF)</td>
<td>Jul-2013</td>
</tr>
</tbody>
</table>

Most Recent Closed Fund

<table>
<thead>
<tr>
<th>Name</th>
<th>Vintage</th>
<th>Type</th>
<th>Size ($M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Riverside Capital Appreciation Fund VI</td>
<td>2013</td>
<td>3rd Close in June 2013</td>
<td>1.48</td>
</tr>
<tr>
<td>Riverside Micro-Cap Fund II</td>
<td>2011</td>
<td>Buyout</td>
<td>287**</td>
</tr>
</tbody>
</table>

All Investments by Industry*

- Software: 22%
- Commercial Services: 19%
- Commercial Products: 7%
- Healthcare Devices & Supplies: 7%
- Communications & Networking: 7%
- B2C Services: 7%
- Transportation: 4%
- Apparel & Accessories: 4%
- Consumer Non-Durables: 4%
- Consumer Durables: 4%

* Since 2011
** Includes $137M in private capital commitments and $150M in leverage from the SBA

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Principal, Origination
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T: +46 8 545 0 3030

Software: 22%
Commercial Services: 19%
Commercial Products: 7%
Healthcare Devices & Supplies: 7%
Communications & Networking: 7%
B2C Services: 7%
Transportation: 4%
Apparel & Accessories: 4%
Consumer Non-Durables: 4%
Consumer Durables: 4%
Scottish Equity Partners (SEP) is a leading U.K. venture capital firm which invests in innovative, technology and technology-enabled companies with significant growth potential. SEP invests in companies throughout the U.K. in the TMT (technology, media and telecoms), healthcare and energy sectors. SEP has a strong track record in supporting the management teams of portfolio companies to create value and expand internationally. SEP has an integrated investment team and a flexible approach to investing. In addition to its primary investments, the firm manages a secondary investment fund focused exclusively on cleantech companies.

General Firm Statistics

<table>
<thead>
<tr>
<th>Investor type:</th>
<th>Venture/Growth Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assets under management:</td>
<td>$900 million</td>
</tr>
<tr>
<td>Total private equity investments:</td>
<td>&gt;50</td>
</tr>
<tr>
<td>Active private equity investments:</td>
<td>27</td>
</tr>
<tr>
<td>No. of investment professionals:</td>
<td>12</td>
</tr>
</tbody>
</table>

Recently Closed Investments

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Deal Type</th>
<th>Deal Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aridhia Informatics</td>
<td>Later Stage VC</td>
<td>Oct-2013</td>
</tr>
<tr>
<td>Tryzens</td>
<td>Buyout/MBO</td>
<td>Oct-2013</td>
</tr>
<tr>
<td>Anesco</td>
<td>Buyout/Secondary</td>
<td>Sep-2013</td>
</tr>
<tr>
<td>Pure360</td>
<td>Buyout/MBO</td>
<td>Jul-2013</td>
</tr>
<tr>
<td>Mister Spex</td>
<td>Growth Capital</td>
<td>Jan-2013</td>
</tr>
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</table>

Most Recent Closed Fund

<table>
<thead>
<tr>
<th>Name</th>
<th>Vintage</th>
<th>Type</th>
<th>Size ($M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEP IV</td>
<td>2011</td>
<td>Venture/Growth Capital</td>
<td>320</td>
</tr>
<tr>
<td>Environmental Energies Fund</td>
<td>2011</td>
<td>Secondary</td>
<td>120</td>
</tr>
</tbody>
</table>

All Investments by Industry*

* Since 2010; Does not include Environmental Energies Fund

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